Heavy Equipment (PA)
General Assessment Information

Test Type: The Heavy Equipment PA Assessment was developed based on a Pennsylvania statewide competency task list and contains a multiple-choice and performance component. This assessment is meant to measure technical skills at the occupational level and includes items which gauge factual and theoretical knowledge.

Revision Team: The assessment content is based on input from Pennsylvania educators who teach in approved career and technical education programs.

CIP Code
49.0202 Construction/Heavy Equipment/Earthmoving Equipment Operation

Career Cluster - Transportation, Distribution & Logistics

O*NET
47-2073.00 - Operating Engineers and Other Construction Equipment Operators
Written Assessment

NOCTI written assessments consist of questions to measure an individual’s factual theoretical knowledge.

**Administration Time:** 3 hours  
**Number of Questions:** 241  
**Number of Sessions:** This assessment may be administered in one, two, or three sessions.

### Areas Covered

- **Orientation, Safety, and Security:** 12%  
- **Introduction to Plans, Specs, and Terminology:** 7%  
- **Introduction to Good Communication Skills:** 1%  
- **Introduction to Hand and Power Tools:** 2%  
- **Basic Rigging:** 5%  
- **Fundamentals of Service:** 2%  
- **Equipment Preventative Maintenance:** 14%  
- **Introduction to Understanding Surveying and Grades:** 12%  
- **Articulated Dump Trucks:** 5%  
- **Skid Steer Loaders:** 4%  
- **Backhoe Loaders:** 9%  
- **Bulldozers:** 7%  
- **Crawler Loaders:** 4%  
- **Wheel Loaders:** 7%  
- **Excavators:** 9%
Specific Standards and Competencies Included in this Assessment

Orientation, Safety, and Security
- Explain the appropriate safety dress code for a construction worker on the job site
- Explain the role safety plays in the construction crafts and describe job-site safety
- Explain the appropriate safety precautions around common job-site hazards
- Explain importance of HAZ COM requirement and SDS
- Describe fire prevention and fire-fighting techniques
- Describe what OSHA is and what part it plays in job-site safety
- Practice safe equipment transportation on public roads and job sites
- Practice job-site safety, prevention of slip and fall and pinch-point accidents and electrocutions
- Identify the main risk and safety factors involved in trenching
- Identify blind spots on and around heavy equipment and importance to the highway inspector
- Define why it is important for all equipment to be secured after working hours

Introduction to Plans, Specs, and Terminology
- Describe what specifications are
- Describe what a right-of-way is
- Match terms associated with soil to the correct definitions
- Select from a list types of compacting equipment
- Name the basic soil stabilization methods
- Define terms associated with basic earth moving operations
- Layout an earthmoving operation given the basic information and general requirements
- Describe various methods for keeping construction sites well drained
- Describe erosion and sedimentation control measures

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Specific Standards and Competencies (continued)

Introduction to Good Communication Skills
• Demonstrate how to properly fill out a job application
• Describe how to conduct yourself during a job interview
• Demonstrate how to research information for potential career
• Develop a 5-year plan for potential career and or education advancement

Introduction to Hand and Power Tools
• Describe the basic procedures for taking care of these tools
• Recognize and identify some of the commonly used power tools in the construction trade

Basic Rigging
• Identify and describe the use of slings and common rigging hardware
• Describe the basic hitch configurations and their proper connections
• Describe the basic load-handling safety practices
• Demonstrate proper use of American National Standards Institute (ANSI) hand signals
• Describe basic safety precautions taken into consideration while operating a fork lift

Fundamentals of Service
• Demonstrate how to research technical information in service, parts and operation manuals
• Describe the operation of a hand held grease gun

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Specific Standards and Competencies (continued)

**Equipment Preventative Maintenance**
- Recite the preventive maintenance responsibilities of the operator
- Specify the basic equipment subsystems
- Identify sources of engine oil contamination
- List safety tips when working on a cooling system
- Properly jump-start vehicles equipped with either 12-volt or 12- to 24-volt electrical systems
- Explain the basic principles of hydraulics
- Explain hazards associated with hydraulic systems
- List safety tips when working on or around tires and rims

**Introduction to Understanding Surveying and Grades**
- Identify equipment used by the operator to check stakes and grades
- State the meaning of slope ratio
- Calculate cuts and fills using an engineer’s rule and hand level
- Define terms associated with plan reading, grade setting, and drainage

**Articulated Dump Trucks**
- List all safety devices used on the articulating dump truck
- Explain warning controls and their functions
- Identify risks and safety factors involved in transporting and dumping articulating dump load
- Demonstrate the proper pre-start and post-start check of an articulating dump truck
- Identify the basic components of an articulating dump
- Demonstrate positioning the truck for a safe dumping condition

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Specific Standards and Competencies (continued)

Skid Steer Loaders
- List all safety devices used on the skid steer loader
- Demonstrate removing and installing the bucket and/or attachment
- Excavate material to build a stockpile of material
- Demonstrate load and carry operations
- Demonstrate bank loading
- Demonstrate proper loading techniques

Backhoe Loaders
- State safety rules for operating a backhoe loader
- Identify basic components of a backhoe loader
- List the attachment used on backhoe loaders
- Demonstrate removing and installing backhoe bucket
- Excavate a trench with a level bottom
- Demonstrate loading techniques with the backhoe bucket
- Excavate material with loader bucket to build a pile
- Demonstrate load and carry operations
- Change bucket teeth
- Backfill a trench with the loader and/or backhoe buckets
- Demonstrate machine repositioning techniques while using the backhoe

Bulldozers
- State safety rules for operating a bulldozer
- Identify basic components of a bulldozer
- Check and adjust track tension
- Demonstrate forming a stockpile
- Demonstrate cut and carry dozing
- Demonstrate cutting a road into a side hill
- Demonstrate moving stockpile from point “A” to point “B”
- Demonstrate spreading material into 6” layers
- Demonstrate slot dozing

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Specific Standards and Competencies (continued)

Crawler Loaders
• Identify basic components of a crawler loader
• Change bucket teeth
• Check and adjust track tension
• Demonstrate loading from a stockpile into a dump truck
• Excavate a cellar to specifications
• Demonstrate cutting a road into a side hill
• Demonstrate spreading material in 6” lifts or layers

Wheel Loaders
• State safety rules for operating a wheel loader
• Describe the accessories used on wheel loaders
• Perform preventative maintenance according to manufacturer’s recommendations
• Demonstrate moving and parking the machine safely
• Demonstrate bank loading into dump truck
• Demonstrate loading from a stockpile into a dump truck
• Demonstrate forming a stockpile
• Demonstrate load and carry operations
• Demonstrate spreading material in 6” layer

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Specific Standards and Competencies (continued)

**Excavators**
- State safety rules for operating an excavator
- Identify the basic components of an excavator
- Perform preventative maintenance according to manufacturer’s recommendations
- Demonstrate the proper pre-start and post-start check of an excavator
- Start the engine and demonstrate engine warm-up and shutdown procedures
- Demonstrate removing, installing, and adjusting bucket
- Check and adjust track tension
- Demonstrate moving concrete barriers and structures
- Demonstrate placing objects in specified areas with an excavator bucket within specified time limit
- Demonstrate loading a dump truck
- Demonstrate excavating a trench 10 feet deep, 50 feet long according to OSHA standards then backfilling
- Demonstrate a counter rotational turn while holding the upper structure in 1 position
Sample Questions

What is the minimum distance spoil can be placed from any trench wall?
A. 2 feet
B. 3 feet
C. 4 feet
D. 5 feet

Which tool is best suited for cutting pipe?
A. cut off saw
B. chain saw
C. reciprocating saw
D. jig saw

Relief valves protect the hydraulic system from
A. over-pressurizing
B. over-speeding
C. under-pressurizing
D. under-speeding

When dumping material on a pile, the loader should be raised
A. to full height
B. to 3/4 height
C. only as high as required
D. to 7/8 height

An excavator attachment that can be used for lifting logs is a
A. blade
B. ripper
C. grapple
D. hammer

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Sample Questions

An operator does NOT need to consider _____ when working in a right-of-way.
A. the location of all possible utilities
B. traffic flow and traffic patterns
C. boundary lines
D. transport height of their machine

Which of the following should NOT be included in a resume for a job?
A. education
B. career objective
C. type and years of work experience
D. political affiliation

Defective rigging components and hardware should be
A. used
B. recycled
C. destroyed
D. repaired

The best source of information about an unfamiliar piece of equipment is the
A. mechanic
B. operator's manual
C. other operators
D. foreman

The correct tool to establish grade of an excavation is a/an
A. compass
B. auto level
C. square
D. refractometer
Performance Assessment

NOCTI performance assessments allow individuals to demonstrate their acquired skills by completing actual jobs using the tools, materials, machines, and equipment related to the technical area.

**Administration Time:** 2 hours and 25 minutes  
**Number of Jobs:** 5

**Areas Covered:**

22% **Dig a Flat Bottom Trench Using a Backhoe**  
Participants will utilize PPE, perform a pre-operational inspection, enter the machine, travel to the work area, park and set up machine for digging, go through the digging process, and reposition and transport machine back to staging area.

11% **Perform a Pre-Operational Inspection on a Skid Steer Loader; Identify Lubrication Points and Lubricate a Grease Fitting**  
Participants will utilize PPE, perform pre-operational inspection, identify the problem, point out 10 points for lubrication and apply grease.

16% **Properly Set Up a Laser and Determine Elevations at 4 Grade Stakes Off of a Benchmark**  
Participants will utilize PPE, set up laser and tripod, take reading at benchmark, establish height of the instrument, obtain readings at stake locations, correctly determine cut or fill requirements and amount required, and store laser and tripod properly.

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Performance Assessment (continued)

25%  **Back Fill Trench and Grade with a Dozer**
Participants will utilize PPE, perform pre-operational inspection, enter the machine, travel to work area, park and inspect area, backfill the excavation process, grade area, transport back to staging area, and park and shut down machine.

26%  **Load a Haul Unit with a Wheel or Crawler Loader**
Participants will utilize PPE, perform pre-operational inspection, enter the machine, travel to work area, park machine, inspect loading area, obtain a bucket of material, travel from pile to loading area, spot, load, and release haul unit, maintain loading area, transport back to staging area, and park and shut down.
Sample Job

Backfill Trench and Grade with Dozer

**Maximum Time:** 30 minutes

**Participant Activity:** The participant will perform a pre-operation inspection of the equipment and area. Backfill and grade an excavation designated by the evaluator.